

# Delaware

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The First State

*I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF LIMITED PARTNERSHIP OF "KM REALTY TRUST OPERATING PARTNERSHIP, LP", FILED IN THIS OFFICE ON THE TWENTY-SIXTH DAY OF SEPTEMBER, A.D. 2017, AT 1:48 O`CLOCK P.M.*



  
Jeffrey W. Bullock, Secretary of State

6556466 8100  
SR# 20176340823

Authentication: 203292900  
Date: 09-26-17

You may verify this certificate online at [corp.delaware.gov/authver.shtml](http://corp.delaware.gov/authver.shtml)

**Certificate of Limited Partnership  
of  
KM Realty Trust Operating Partnership, LP**

This Certificate of Limited Partnership of KM Realty Trust Operating Partnership, LP, dated September 26, 2017, is being duly executed and filed by the undersigned KM Realty Investment Trust, Inc., a Maryland corporation, to form a limited partnership under the Delaware Revised Uniform Limited Partnership Act (6 Del.C. §17, et seq.)

**FIRST:** The name of the limited partnership formed hereby is **KM Realty Trust Operating Partnership, LP.**

**SECOND:** The address of the limited partnership's registered office in the State of Delaware is 1675 South State Street, Suite B, in the City of Dover, 19901. The name of the limited partnership's Registered Agent at such address is Capitol Services, Inc.


**THIRD:** The name and mailing address of the general partner is as follows:

KM Realty Investment Trust, Inc., a Maryland corporation  
7500 San Felipe, Suite 750  
Houston, Texas 77063

**[SIGNATURE PAGE ATTACHED]**

IN WITNESS WHEREOF, the undersigned has executed this Certificate of Limited Partnership as of 26<sup>th</sup> date of September, 2017.

KM Realty Investment Trust, Inc., a Maryland corporation

By:   
\_\_\_\_\_  
Randall D. Keith, President